# Workforce Disability Equality Standard Metrics Report & Action Plan July 2019

#### Workforce Disability Equality Standard (WDES) - Overview<sup>1</sup>

As set out in the NHS Long Term Plan, respect, equality and diversity are central to changing culture and will be at the heart of our workforce implementation plan. The NHS draws on a remarkably rich diversity of people to provide care to our patients. But we fall short in valuing their contributions and ensuring fair treatment and respect. NHS England, with its partners, is committed to tackling discrimination and creating an NHS where the talents of all staff are valued and developed – not least for the sake of our patients and the delivery of high quality healthcare.

The NHS Workforce Disability Equality Standard (WDES) is designed to improve workplace experience and career opportunities for Disabled people working, or seeking employment, in the National Health Service (NHS). The WDES follows the NHS Workforce Race Equality Standard (WRES) as a tool and an enabler of change.

The WDES is a series of evidence-based Metrics that will provide NHS organisations with a snapshot of the experiences of their Disabled staff in key areas. By providing comparative data between Disabled and non-disabled staff, this information can be used to understand where key differences lie; and will provide the basis for the development of action plans, enabling organisations to track progress on a year by year basis. The WDES provides a mirror for the organisation to hold up to itself, to see whether or not it sees a reflection of the communities that it serves.

Organisations will be encouraged to introduce new measures and practices which positively support disability equality in the workplace and further the involvement and engagement of Disabled communities more widely in the work and aims of the NHS.

#### **Purpose**

This report provides the information which will be included in the Trust's published WDES report this year. It includes the data for the ten metrics which was submitted to NHS England via the Strategic Data Collection Service by 1<sup>st</sup> August 2019. This data forms the basis of NHS England's report into the WDES which is due in late 2019. It also includes actions to support disability equality in the workplace, linking them to the Year 1 actions to deliver the Trust's Workforce Diversity & Inclusion Strategy Plan.

The Trust's forum for disabled staff (ABLE+) is engaged in development of this plan.

WDES Report & Action Plan – July 2019

#### Final Sept19

<sup>&</sup>lt;sup>1</sup> The Overview is taken from the NHS England NHS Workforce Disability Equality Standard Technical Guidance

# Workforce Disability Equality Standard (WDES) – 2019 Report

The data which has been submitted to NHS England and planned actions to deliver improvements are shown below.

# Workforce Metrics – for each of the three workforce metrics, compare the data for both Disabled and non-disabled staff.

Metric 1 Percentage of staff in AfC payband or medical and dental subgroups and very senior managers (including executive Board members) compared with the percentage of staff in the overall workforce. (The calculation is undertaken separately for non-clinical and for clinical staff.)

Data for reporting year (snapshot as at 31 <sup>st</sup> March 2019)				Notes:
Overall workforce = 3% Disabled, 9	3% not disabled a	nd 4% not dec	ared/unknown/null	Data is derived from the ESR.
Non-clinical staff	Disabled % (of cluster)	Not disabled % (of cluster)	Disability unknown or null % (of cluster)	Clusters of pay bands/groups are used to allow a better understanding of Disabled staff across the workforce because of the low percentages of Disabled staff recorded in ESR.
Cluster 1 (Bands 1 - 4)	4%	92%	4%	The total number of staff recorded in ESR as
Cluster 2 (Band 5 - 7)	5%	94%	2%	disabled is 265.
Cluster 3 (Bands 8a - 8b)	1%	95%	4%	The number of staff who responded to the 2018
Cluster 4 (Bands 8c - 9 & VSM)	2%	89%	9%	NHS Staff Survey and said they had a physical of mental health condition, disability of illness lasting more than 12 months was 715 (16%).
Clinical Staff	Disabled %	Not disabled	Disability unknown	Nationally, there is significant under-reporting of
	(of cluster)	% (of cluster)	or null % (of cluster)	the numbers of staff who declare themselves to be disabled. (On average, 3% of people state that
Cluster 1 (Bands 1 - 4)	3%	94%	3%	they are disabled on ESR, on average 18% declare that they have a disability on the NHS
Cluster 2 (Band 5 - 7)	2%	96%	2%	Staff survey- a 15% difference in the disability
Cluster 3 (Bands 8a - 8b)	1%	97%	2%	declaration rate.)
Cluster 4 (Bands 8c - 9 & VSM)	2%	90%	8%	The NHS (and the Trust) can only know whether significant improvements are being made to the

Cluster 5 (Medical & Dental Staff, Consultants)	1%	89%	10%	number of Disabled people working in the NHS if the disability declaration rate improves year on year.
Cluster 6 (Medical & Dental Staff, Non- Consultants career grade)	1%	89%	10%	
Cluster 7 (Medical & Dental Staff, Medical and dental trainee grades)	3%	81%	16%	
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### Planned action(s) from the Workforce Diversity & Inclusion Strategy Plan April 2019 – March 2020:

- Agree our approach to inclusive Talent Management ensuring this complements the career pathway work in the education strategy.
- We will ensure our appraisal framework includes a Diversity and Inclusion objective so every leader is able to demonstrate their commitment to diversity, inclusion and fairness.
- Ensure all recruitment processes are reviewed to ensure an inclusive approach from application to appointment.

The above are included in the Workforce D&I Strategy plan as actions to support delivery of the following objectives:

#### We are committed to inclusion in everything we do including Recruitment, Induction, Training, Appraisal and Talent Management We will be recognized as an inclusive employer committed to ensuring our workforce reflects the community it serves

#### Additional planned action(s) for 2019/2020

- Increase ESR disability declaration rates and reduce the number in the 'Not known/not declared' categories by:
- Increased focus on using the Health Appraisal section of Appraisals as an opportunity to discuss any change in health status (and update via ESR self-service)
- Promotion of ESR self-service to add or amend disability information
- Reinforcing the importance of transferring/collecting/recording diversity data for ALL starters

Measures of success: Year on year decrease in 'Not known/not declared' status on ESR, and year on year increase in disability declaration rates

Metric 2 Relative likelihood of Disabled staff compared to non-disabled staff being appointed from shortlisting across all posts

Data for reporting year (1 <sup>st</sup> April 2018 – 31 <sup>st</sup> Mar	Data for reporting year (1 <sup>st</sup> April 2018 – 31 <sup>st</sup> March 2019)			
Disabled people are 1.76 times less likely to be appointed from shortlisting that non-disabled people. This is calculated from the following figures for all recruitment episodes recorded on TRAC:			The data is taken from the TRAC system used for all recruitment episodes. More detailed data is published on the Trust's website at Equality Performance & Objectives The number of shortlisted applicants who either did not state or	
	Disabled	Non-disabled	did not wish to disclose whether or not they have a disability wa 171.	
Number of shortlisted applicants (headcount)	390	5,863	The number appointed from shortlisting was 52 (outnumbering the number of Disabled people appointed from shortlisting.)	
Number appointed from shortlisting (headcount)	51	1,346	The Trust operates a Guaranteed Interview Scheme which ensures those applicants declaring a disability are interviewed provided they meet all of the essential criteria of the role. The scheme provides positive action for Disabled staff and NHS England supports and encourages all NHS Organisations to use the Guaranteed Interview Scheme in their recruitment processes.	

### Planned action(s) from the Workforce Diversity & Inclusion Strategy Plan April 2019 – March 2020:

- Review of shortlisting process to provide assurance that the anonymised process removes opportunities for bias
- Review interview template and interview question bank with a view to including D&I section / specific question (eg: "What have you done in your previous role(s) to promote diversity and inclusion?")
- Research/commission/develop refresher training for recruiting managers Inclusivity in Recruitment to be delivered as one hour, back to back sessions over two days. (Will include launch of refreshed JDs, advertising and interview Qs)

Refresh panel composition with a view to including an extra, independent, person as part of the selection process to challenge on aspects of inclusivity. (For interviews of B7 or B8a and above roles initially)

Review recruitment processes for Board appointments, including executive search agencies.

The above are included in the Workforce D&I Strategy plan as actions to support delivery of the following objective:

We will be recognized as an inclusive employer committed to ensuring our workforce reflects the community it serves.

Metric 3	Relative likelihood of Disabled staff compared to non-disabled staff entering the formal capability process, as measured by
	entry into the formal capability procedure

Data for the reporting period (1 <sup>st</sup> April 2017 – 31 <sup>st</sup> March 2019)	Notes
Disabled staff are 3.44 times more likely than non-disabled staff to enter the formal capability process.	For the purpose of this year's reporting, capability is defined as capability on the grounds of performance, not ill health.
This is measured by the number of Disabled and non-disabled staff entering the formal part of the process in the Performance Management Policy as recorded on the Case Management System.	Data is for all cases live on the Case Management System between 1 <sup>st</sup> April 2017 and 31 <sup>st</sup> March 2019.
	The diversity information about staff on our case management system is pulled through from ESR. Disability status is not always declared or up to date, which has an impact on the accuracy of the data on the case management system.

#### Planned action(s) from the Workforce Diversity & Inclusion Strategy Plan April 2019 – March 2020:

- Review of our people policies (as they fall due for review) to ensure a consistent message and approach to inclusion
- Ensure we continue to offer to Investigating Officers training to all managers undertaking HR related investigations

The above are included in the Workforce D&I Strategy plan as actions to support delivery of the following objective:

### Inclusion is integral in our people policies encouraging positive conversation and introducing informal processes where possible

National NHS Staff Survey Metrics – for each of the following four Staff Survey metrics, compare the responses for both Disabled and non-disabled staff.

Metric 4 Staff Survey Q13	<ul> <li>(a) Percentage of Disabled staff compared to non-disabled staff experiencing harassment, bullying or abuse from patients/service users, their relatives or other members of the public; managers; other colleagues</li> <li>(b) Percentage of Disabled staff compared to non-disabled staff saying that the last time they experienced harassment, bullying or abuse at work, they or a colleague reported it</li> </ul>
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Data for 2019 (2018 Survey results)		Notes
% of staff who experienced at least one eipsode of harassment, bullying or abuse in the last 12 months		Data is based on the National Staff Survey results. (All substantive staff receive a Staff Survey to complete.)
<ul> <li>Disabled staff</li> <li>Non-disabled staff</li> <li>30.2%</li> <li>28.3%</li> <li>9.9%</li> <li>16.0%</li> <li>9.9%</li> <li>16.0%</li> <li>9.9%</li> <li>Disabled staff</li> <li>Nanagers</li> <li>Other colle agues</li> <li>the public</li> </ul>	% of staff who reported, or had a colleague report, their last experience of harassment, bullying or abuse 47.5% 45.6% Disabled staff Non-disabled staff	<ul> <li>The percentages are of the number of responses from that group of staff. (For example, 30.2% = 723 Disabled staff)</li> <li>Of the bullying and harassment cases reported to the Employee Services team and recorded on the Case Management System, only one was reported by a Disabled person.</li> <li>The diversity information about staff on our case management system is pulled through from ESR. Disability status is not always declared or up to date, which has an impact on the accuracy of the data on the case management system.</li> </ul>

# Planned action(s) 2019/2020:

- A Senior Leadership Plan to develop different ways to reduce bulling and harassment and to support staff to feel they have a voice to be agreed September 2019
- Divisions to identify service actions and interventions to improve this result as part of Divisional Improving Staff Experience Plans measured by Staff Survey results in 2020

Staff Survey	Percentage of Disabled staff compared to non-disabled staff believing that the Trust provides equal opportunities for career progression or promotion
Q14	To career progression of promotion

Data for 2019 (2018 Survey results)	Notes	
% of staff believing the Trust provides equal opportunities for career progression or promotion	Data is based on the National Staff Survey results. (All substantive staff receive a Staff Survey to complete.) The percentages are of the number of responses from that group of staff. (78.1% = 423 Disabled staff and 86.1% = 2,519 non-disabled staff)	
86.1%		
78.1% Disabled staff Non-disabled staff		

### Planned action(s) from the Workforce Diversity & Inclusion Strategy Plan April 2019 – March 2020:

- · Review of shortlisting process to provide assurance that the anonymised process removes opportunities for bias
- Review interview template and interview question bank with a view to including D&I section / specific question (eg: "What have you done in your previous role(s) to promote diversity and inclusion?")
- Research/commission/develop refresher training for recruiting managers Inclusivity in Recruitment to be delivered as one hour, back to back sessions over two days. (Will include launch of refreshed JDs, advertising and interview Qs)
- Refresh panel composition with a view to including an extra, independent, person as part of the selection process to challenge on aspects of inclusivity. (For interviews of B7 or B8a and above roles initially)
- Review recruitment processes for Board appointments, including executive search agencies

The above are included in the Workforce D&I Strategy plan to deliver the following objective:

#### We will be recognized as an inclusive employer committed to ensuring our workforce reflects the community it serves.



# Planned action(s) for 2019/2020:

Actions to improve declaration rates on ESR, as for Metric 1, and especially:

• Increased focus on using the Health Appraisal section of Appraisals as an opportunity to discuss any change in health status (and update via ESR self-service)

	Percentage of Disabled staff compared to non-disabled staff saying that they are satisfied with the extent to which their organisation values their work
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#### Planned action(s) from the Workforce Diversity & Inclusion Strategy Plan April 2019 – March 2020:

- We will continue to share staff stories at Board and work to develop a series of staff story videos to promote the experiences of our diverse workforce
- Review existing recognition schemes to ensure there is an inclusive approach from the nominations process to the panel

The above are included in the Workforce D&I Strategy plan to deliver the following objective:

We celebrate and value the contribution all of our staff make at all levels of the organisation

# The following NHS Staff Survey Metric only includes the responses of Disabled staff

Metric 8	Percentage of Disabled staff saying that their employer has made adequate adjustment(s) to enable them to carry
	out their work
Q28b	

Data for 2019 (2018 Survey results)	Notes
% of Disabled staff saying that their employer has made adequate adjustment(s) to enable them to carry out their work 78.1% Disabled staff	Data is based on the National Staff Survey results. (All substantive staff receive a Staff Survey to complete.) This Staff Survey question only includes the responses of staff who answered 'yes' to Staff Survey Q28a, which asks <i>"Do you have any physical or mental health conditions, disabilities or illnesses that have lasted or are expected to last for 12 months or more?"</i> The percentage is of the number of responses from Disabled staff: 78.1% = 420 Disabled staff.

### Planned action(s) for 2019/2020:

Launch and promote the process developed by Able+ to support managers and staff with advice and guidance about reasonable adjustments

### Planned action(s) from the Workforce Diversity & Inclusion Strategy Plan April 2019 – March 2020:

- Review of our people policies (as they fall due for review) to ensure a consistent message and approach to inclusion
- Ensure we continue to offer to Investigating Officers training to all managers undertaking HR related investigations

The above are included in the Workforce D&I Strategy plan to deliver the following objective:

Inclusion is integral in our people policies encouraging positive conversation and introducing informal processes where possible

# NHS Staff Survey and the engagement of Disabled staff

# For Metric 9 a), compare the staff engagement scores for Disabled, non-disabled staff and the overall Trust score

Metric 9 (a)	The staff engagement score for Disabled staff, compared to non-disabled staff and the overall engagement score for the organisation	ore
Metric 9 (a)		SCO



# Planned action(s) for 2019/2020:

The Trust has an Improving Staff Experience plan linked to its People Strategy. This is not specifically targeted, but for all staff.

Metric 9 (b)	Has your trust taken action to facilitate the voices of Disabled staff in your organisation to be heard? (Yes) or (No)
	If yes, please provide at least one practical example of current action being taken.

esponse for 2019	
e Trust facilitates the voices of Disabled staff through the Disabled staff forum – ABLE+.	
e Forum has been active for three years, and is represented on and supported by the Trust's Workforce Diversity & Inclusion Group, ntributing to the work of that group in supporting delivery of the Trust's Workforce Diversity & Inclusion Strategy.	,
embers of the Forum were involved in development of the Strategy, which includes as a year 1 objective: aff Forums grow to become an increased staff voice who represent our workforce and the community we serve	
BLE+ (and the Trust's other staff forums – the BAMEW Forum and LGBT Forum) promoted their presence and work to colleagues in ust at a Staff Forums Event in May, opened by the Trust Chairman.	the
e Forum has been involved in partnership working on the WDES from the beginning, including attendance at one of the early worksh Id by NHS England.	nops
hen members of ABLE+ were asked the question "Has your Trust taken action to facilitate the voices of Disabled staff in your organis be heard?" they suggested a third possible answer: 'to a certain extent'. The majority of them chose this option.	sation
ey were also asked "What other actions do you think the Trust could/should take to enable the voices of Disabled staff to be heard?" The responses to this question form the basis for the planned actions, below.	,

# Planned action(s) for 2019/2020:

- Hold a 'Disability Awareness Day' on 24<sup>th</sup> September 2019 in which Executives have been invited to participate
- Provide more guidance for managers to ensure that they understand their obligations in regard to providing reasonable adjustments
- Continue to raise the profile of ABLE+ and the awareness of support available for staff (including through the Reasonable Adjustments guidance paper)
- Increased focus on using the Health Appraisal section of Appraisals as an opportunity to discuss any change in health status (and update via ESR self-service)

Links to actions to deliver the following objectives from the Workforce Diversity & Inclusion Plan Year 1 (April 2019 – March 2020):

Staff Forums grow to become an increased staff voice who represent our workforce and the community we serve

# **Board Representation Metric**

### For this metric, compare the difference for Disabled and non-disabled staff

Metric 10 Percentage difference between the organisation's Board voting membership and its organisation's overall workforce, disaggregated by voting membership of the Board and by Executive membership of the Board

Data for 2019 (2018 Survey results)	Notes
The Trust has a 3% Disabled workforce and 6% of the voting members	The voting membership of the Board is the whole membership – made
of the Board has a declared disability.	up of Executives and non-Executives.
The percentage difference between the Trust's Board voting	
membership and the overall workforce is +3%.	The Executive membership of the Board are the direct employees of
	the Trust.
The Trust has a 3% Disabled workforce and 0% of the Executive	
members of the Board has a declared disability.	
The percentage difference between the Trust's Executive Board	
membership and the overall workforce is - 3%.	

# Planned action(s) from the Workforce Diversity & Inclusion Strategy Plan April 2019 – March 2020:

• Review recruitment processes for Board appointments, including executive search agencies

The above is included in the Workforce D&I Strategy plan to deliver the following objective:

We will be recognized as an inclusive employer committed to ensuring our workforce reflects the community it serves

## Conclusion

The relatively low self-declaration rates of Disabled staff at the Trust on the ESR reflects the national picture, and we hope that the publication of national statistics in the Workforce Disability Standard will add urgency to the need to resolve this locally and nationally. Until the declaration rate improves it is difficult to identify where work needs to focus to remove barriers to progression.

We've made a practice of examining the Staff Survey responses from both BAME staff and Disabled staff over the past few years, and recognise that the workplace experience of both groups needs to improve.

The organisation's response has been to develop a Workforce Diversity & Inclusion Strategy for the next five years which sets out our vision of being 'committed to inclusion in everything we do', and how we aim to deliver this over the next five years.

Accountability for improving the experience of Disabled staff sits with the Trust Board. Progress is reported into the Board on a quarterly basis through the People Committee, who will be the approving body for this Report and Action Plan.